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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

NOTICE OF CONVENING THE INVESTOR INFORMATION MEETING REGARDING THE 2016 PROFIT DISTRIBUTION

Reference is made to the results announcement for the year ended 31 December 2016 dated 30 March 2017 of China Minsheng Banking Corp., Ltd. (the “**Company**”) in relation to the profit distribution plan for the second half of 2016 disclosed in the “Profit Distribution Plan” section.

In order to provide investors with details of the operation and profit distribution of the Company, the Company is set to convene the “Investor Information Meeting regarding the 2016 Profit Distribution” (the “**Information Meeting**”) by way of an interactive online meeting. The Company will answer questions of investors at the Information Meeting as far as the information disclosed is allowed.

I. TIME AND PLACE OF THE INFORMATION MEETING

- Time of meeting: 16:00 to 17:00 on Friday, 5 May 2017
- Place of meeting: Road show platform of Chinese Securities Journal (www.cs.com.cn)
- Form of meeting: Interactive online meeting

II. PARTICIPANTS

Key members of the management of the Company will attend the Information Meeting.

III. PARTICIPATION BY INVESTORS

1. Investors may participate the Information Meeting by logging onto the website of Chinese Securities Journal (www.cs.com.cn) and clicking the link of “Minsheng Bank Investor Information Meeting regarding the 2016 Profit Distribution (民生銀行2016年度利潤分配投資者說明會)” during the period from 16:00 to 17:00 on 5 May 2017.
2. Investors are invited to submit their enquiries and questions by logging onto the website of Chinese Securities Journal (www.cs.com.cn) from 4 May 2017. Selected questions of general concern submitted by investors will be answered at the Information Meeting.

IV. CONTACTS AND ENQUIRIES

Department: Office of the Board of Directors of the Company

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Fax: 010-58560720

Email: cmbc@cmbc.com.cn

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
26 April 2017

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.